

HASI 2027 Senior Notes - Allocation of Net Proceeds to Eligible Green Projects

Geography	Asset Class	Allocated \$	Carbon Count ⁽¹⁾	Avoided Emissions
East	FTN	\$ 100,000,000	2.86	286,345
East ⁽²⁾	BTM	\$ 142,724,869	0.32	45,960
South	GC	\$ 215,417,016	1.33	287,174
National ⁽²⁾	BTM	\$ 121,893,320	0.19	22,849
National ⁽²⁾	FTN	\$ 105,472,622	0.05	5,249
West	BTM	\$ 49,079,960	0.22	10,983
Midwest	BTM	\$ 11,230,839	0.37	4,155
Sub-total - New Asset Financings		\$ 745,818,626	0.89	662,715
Issuance Costs		9,681,374		
Total Proceeds		\$ 755,500,000		

(1) The CarbonCount® score reflects the annual metric tons of carbon emissions (CO₂e) avoided per \$1,000 of invested capital. Learn more at www.hasi.com/sustainability/carboncount.

(2) Represents investments of distributed portfolios that have assets in multiple regions of the United States.